

SECURING A LEGACY: *Planned Gifts*

We sincerely appreciate your desire to support Wittenberg University through your estate plans. Your generosity helps preserve Wittenberg's excellence and encourages others to do likewise. The following questions will enable us to effectively plan for our future operating needs, as well as recognize you in our David Hawley Associates Legacy Society. This information will be held in strictest confidence and is not legally-binding. Thank you for your support of Wittenberg University.

I/we are pleased to share that I/we have made a provision for Wittenberg University in my/our estate plans via:

- ☐ My will
- ☐ My trust
- ☐ Personal property
- ☐ Real estate
- ☐ A beneficiary designation on a retirement plan, life insurance, bank or stock account
- ☐ Other (please specify): _____

This commitment will occur:

- ☐ Upon my death
- ☐ Upon the death of both spouses
- ☐ Upon the death of the first spouse
- ☐ This is a contingent commitment

A conservative estimate of the total value of my/our provision for Wittenberg is: \$_____

My gift will be:

- ☐ Unrestricted
- ☐ Restricted for the following purpose(s): _____
- ☐ A tribute gift to honor a friend or family member: _____

Signature: _____ **Date:** _____

Printed Name: _____ **Date:** _____

- ☐ I would prefer to remain anonymous and not be listed in print or publications as a member of the David Hawley Associates Legacy Society.

In order to ensure that your intentions are fulfilled, Wittenberg would appreciate notice should you make changes to your provision(s) in the future.

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