

Are you heading in the right direction for retirement?



Find out, and get the help you need to make changes to your plan!

Your organization has hired CBIZ Retirement Plan Services to help you with your retirement plan. We are an independent, registered investment advisor.

Retirement plans can be complex, which might lead you to procrastinate or put off saving. Remember, a little effort now can help you reach your retirement goals.

We are here to help you set up your account, select investment options and allocate your money. As trained specialists we make the process simple.

Remember, it is never too late to start saving, even if you're only a few years from retirement. Putting some money aside now is better than not doing anything at all. You might even be surprised by how much you can save in a short amount of time.



Be sure to check out our quarterly newsletter, *Retirement Matters*. It has information about the current market and fun retirement strategies for you!

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Additionally, it's a good idea to review your investment options periodically. Your investment objectives and risk tolerance may change over time. Your investments should too. We can help you identify an investment mix that works with your current goals.

WE CAN HELP YOU:

- Select appropriate investments
- Select the correct amount of money to invest in each option
- Answer questions about your plan and recommend a savings strategy

Call or email us to get started:

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877.323.3867