

Phone: 937.327.7321

Request for Review of Special Circumstances Academic Year 2024-2025

This form may be submitted for consideration if the information on your 2024-2025 FAFSA is no longer an accurate reflection of your family's current financial status due to an extenuating special circumstance. Submission of this form does **NOT** guarantee an adjustment to your FAFSA data or additional aid. Aid adjustments are subject to program and funding restrictions.

Forms submitted without the appropriate documentation and/or signature(s) will not be processed or reviewed. Our office may request additional supporting documentation to finalize your request.

For more information about what changes in circumstance may qualify for review, please navigate to our website: <u>Special Circumstance Review</u>.

Student Name	Witt ID or Student SSN			

Step 1: Complete and submit this form along with the following required documents:

- Attach a typed, signed, and dated one-page detailed explanation of your special circumstance.
- Attach signed copies of your (student), your spouse's (if married), and/or your parents' 2022 and 2023 tax returns with all filed schedules, as applicable. Please ensure the tax returns are **hand-signed**.
- Attach 2022 & 2023 W-2's or 1099's for yourself, spouse, and/or parent(s) as applicable.
- Attach the required supporting documentation listed below to substantiate your specific special circumstance.
- If you are selected for verification, attach your completed and signed 2024-2025 verification form.

I certify that the information contained on this form is correct. I understand that if I purposely give false or misleading information or forged signatures on this form, I may face legal consequences which may include a fine or imprisonment and may also result in cancellation or repayment of all or part of my financial aid awards. I understand I must sign this form and return it with all required documentation for my request to be processed. **Electronic signatures are not accepted.**

Student Signature (Required)	Date
Spouse Signature (Required if student is married)	Date
	2413
Parent Signature (Required if student is dependent on FAFSA)	Date



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Step 2: Select the appropriate type of Special Circumstance and review the supporting documentation required.

Student Name			Witt ID or Student SSN			
Type of Special Circu	mstance	Effective Date	Additional Supporting Documentation (Refer to Step 1 for Basic Required Documents)			
☐ Divorce or Separation — not reflected on the 2024-2025 FAFSA	☐ Student☐ Parent		 Divorce: Court documents/Divorce Decree Separation: Court Document or proof of separate households such as rental agreement, utility bill, etc. 			
☐ Marriage - not reflected on the 2024- 2025 FAFSA	□ Student □ Parent		Copy of Marriage Certificate.			
☐ Death – occurred after the 2024-2025 FAFSA was filed	☐ Spouse ☐ Parent		 Copy of Death Certificate or official obituary Copy of 2022 & 2023 W-2's. 			
☐ Loss of employment or other reduction in income	☐ Student☐ Spouse☐ Parent☐		 Letter for employer, documenting last day of employment Year-to-date earnings and last 3 paystubs Documentation of unemployment benefits 			
☐ Loss of benefits such as child support or alimony	☐ Student☐ Spouse☐ Parent		 Documentation of termination of benefits Documentation of any benefits received year-to-date 			
☐ One-time income distribution	☐ Student ☐ Spouse ☐ Parent		 Documentation of the one-time benefit or payment Written explanation of how the benefit was used 			
☐ Extraordinary PAID medical expenses (in excess of 11% of household AGI)	☐ Student ☐ Spouse ☐ Parent		 Written explanation of the medical expenses (person effected, accident, or long-term illness) Proof of payments made, not covered by insurance 			
☐ Other circumstance not listed here	☐ Student☐ Spouse☐ Parent		Documentation to support the "other" special circumstance			



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Step 3: Provide the following financial information in support of your request. Enter zeroes for any fields that are not applicable to your appeal.

Student Name	Witt ID or Student SSN			

	Dej	Dependent Student			Independent Student	
2023 Income, Deductions & Payments	Parent 1	Parent 2	Student	Student	Spouse	
Income from wages, tips, etc.						
Interest or dividend income						
Unemployment compensation						
IRA or pension distributions						
Alimony received			N/A			
Child support received			N/A			
	_	_	_	_	_	
Payments to tax-deferred pensions						
Social security income						
Housing allowance for military or clergy			N/A			
Veteran's non-educational benefits			N/A			
Monetary gifts received						
	Т	r	Γ	г	Г	
Alimony paid			N/A			
Child support paid			N/A			
Actual 2024 income (year-to-date)						
Anticipated 2024 income						
Other income						

Step 4: Submit this completed (and signed) form and supporting documentation:

- Current Wittenberg Students: Please submit this form and supporting documentation in your Self-Service Portal (https://selfservice.wittenberg.edu/)
- New Incoming Students: Please submit this form and supporting documentation in your Wittenberg Application portal (https://apply.wittenberg.edu/portal/admit)

INTERNAL OFFICE USE ONLY:

Date Reviewed/Completed: Staff Member: